Construction of a 1 GW hydrogen production plant





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The speakers

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Ramboll in brief

- Independent engineering, architecture and consultancy company
- 16,000 experts
- Present in 35 countries
- Particularly strong presence in the Nordics, the UK, North America, Continental Europe, Middle East and Asia Pacific
- EUR 1.8 billion revenue
- Owned by Rambøll Fonden The Ramboll Foundation

Markets















RAMBOLL

How to make the Eco-System happen

Henergy

H2 Energy mission

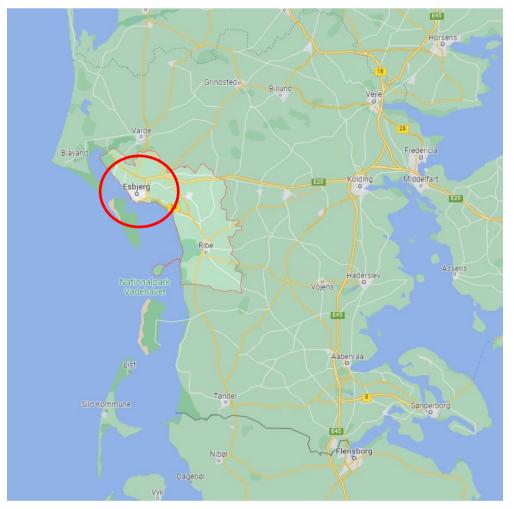
- We combine technical and commercial expertise in the field of hydrogen to build a giga PtX plant and to produce and sale large quantities of green hydrogen in a reliable, safe and efficient manner.
- We allow the usage of various carbon free applications by offering a unique hydrogen hub.





The H2 Energy Esbjerg project

- Establish a 1 GW hydrogen production plant in Esbjerg, Denmark
- The plant will produce green hydrogen for light and heavy duty vehicles, e-HRS (hydrogen battery charger for electric vehicle) or directed to other industrial application such as ammonia, green fuel production or industry.







Development of hydrogen in Denmark

National budget 2022

Additional 2 GW offshore wind
 Danish government, December 2021

The Esbjerg Declaration

• 150 GW offshore wind in the north sea State of green May 2022

Lup22

 Identification of needed upgades in the danish power transmission system
 Energinet May 2022

Danish PtX strategy 2022

- Goal of 4-6 GW installed electrolyser capacity by 2030
- 1.25 bill DKK support to hydrogen production
- Use of salt caverns for hydrogen storage Hydrogen Hub Denmark



Denmark can do more II

- Harvest the full offshore wind potential
- 1-4 GW extra before 2030
- Increase production from solar and onshore wind by factor 4 before 2030
 Danish government, April 2022

Upgrade of 100 transformer stations

- Ramboll modernise the first 3 stations

 Ramboll May 2021
- Ramboll to upgrade 3 more stations

 Ramboll May 2022
- More than 6 GW in known PTX projects *Invest in Denmark 2022*
- Phillip 66 and H2Energy to establish H2 infrastructure in Denmark, Germany and Austria.

Ritzau 2022

 H2Energy plan to have 1600 hydrogen trucks on the roads



- Timelines for PtX and renewable projects must be aligned
- Power infrastructure to support development of PtX
- Fast authority handling required to achieve target
- Pipeline needed for export of hydrogen from Denmark
- Incentives for transport sector to switch from fossil fuels to hydrogen should be in place





Our key objective: Plan, build and operate gigawatt-scale renewable H2 ecosystem





H2-Truck-Fleet

- Buying 10'000 H2 trucks and applying 'Pay-per-use' Model
- Securing demand for gigawatt plant

Building 100 hydrogen refueling stations

- Dual use: commercial vehicles (35MPa)and passenger cars (70Mpa)
- New sites vs. current petrol operators



Renewable Energy

H2-Production

- 1'000 MW by 2023
- Direct grid connection
- Supporting grid stability

H2-Logistics

- Container system
- H2 pipelines (existing and new)
- Other storage solutions

Strong European Position with Strong Partners Fully Green Hydrogen Value Chain



Upstream hydrogen production

Gigawatt Green
Hydrogen facility in
Esbjerg with local
partners

Midstream

hydrogen supply chain & storage

H2 Energy and
Pipeline Owners
(EVIDA, Energinet,
etc)

Downstream

hydrogen refueling

50/50 Joint Venture H2 Energy and Philipps 66



Denmark H2 Ecosystem - Overview Project description





CUSTOMERS & OFF-TAKE

- On-road mobility
- Power/-grid stabilization
- Households
- Vessels and trains
- Ammonia



ENERGY

- One gigawatt in Esbjerg
- Off-shore wind park
- Connection to power terminals





INFRASTRUCTURE PEM electrolysers

- Pipeline and electrical connection
- X-D H2 platform

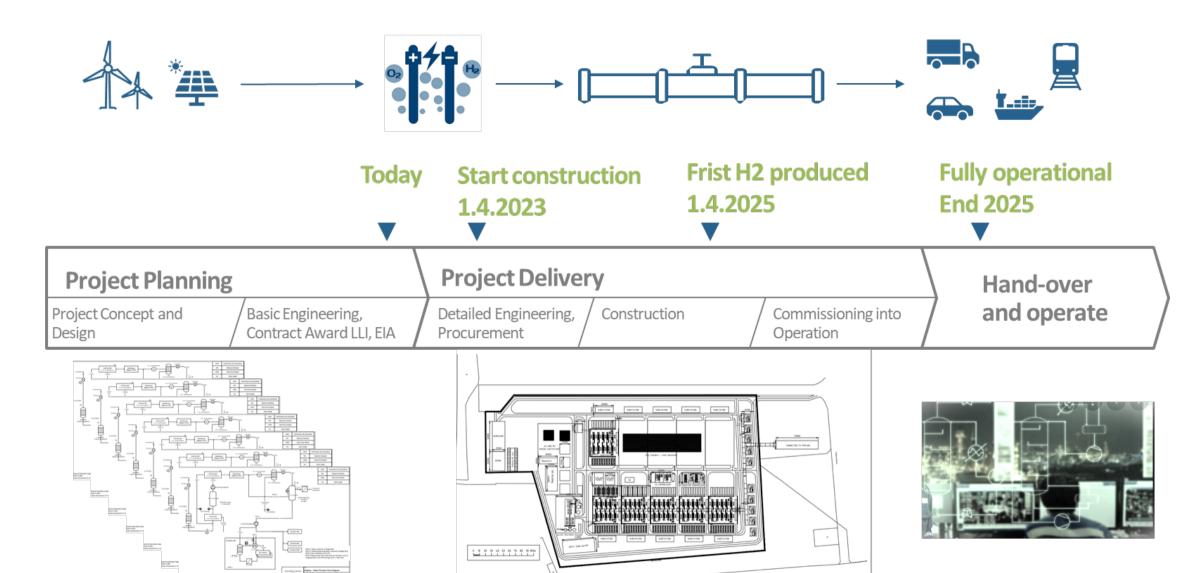


BUSINESS MODEL

- Up-stream
- Mid-stream
- Down-stream

Hydrogen production plant 1GW production site in Esbjerg - Timeline





Insights from Switzerland regarding HRS Hydrogen Refueling Station in Rothenburg, Lucerne, Switzerland





Thank you

